

Area of work	2026/27				Year 2	Year 3
	Q1	Q2	Q3	Q4	2027/28	2028/29
Governance (including Training)						
New Risk Register go live						
New PCB Member Training						
Pension Member AGM						
Appointment of Independent Person						
Appointment of LGPS Senior Officer						
Data Improvement Plan						
SF3 Return						
Fit For the Future legislation compliance						
Review of Risk Register						
Implementation of TPR GOP recommendations						
Full review of pension fund policies						
PCB and Fund officers skills audit						
TPR Scheme Return						
Begin IGR "Dry Run"						
Commission Independent Governance Review						
Actuarial, Investment and Accounting						
Asset Pooling go Live						
RI Policy go Live (Following PCB Approval)						
Pension Fund Accounts closedown						
Annual Accounting exercise (FRS102, IAS19 etc)						
Update Investment Strategy Statement						
Pension Fund Annual Report						
Pension Fund Audit						
Procurement exercise for actuarial contract						
Quarterly Investment update to PCB						
Monitoring of LCIV investment management						
Funding update						
Triennial Valuation						

Administration and Communication						
Access and Fairness regulations go live						
Access and Protections regulations go live (Councillors allowed to join)						
Administration new year system and process updates						
Onboarding of remaining employers to I-Connect						
Review of Administering Authority and Employer discretions policy						
McCloud Project completion						
Annual Benefit Statements Produced						
Proof of Life exercise for overseas members						
Annual Allowance exercise						
Pensions Dashboard national launch						
Review of Employer/Employee Engagement						
Normal Minimum Pension Age increase						
Haringey Council staff Auto-(Re)Enrolment						