

Appendix 1 - Forward Plan

June 2025	September 2025	December 2025	March 2026
Administration Report	Administration Report	Administration Report	Administration Report
Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
	Annual Pension Fund Accounts 24/25 and Annual Report (including various statutory documents)		Business plan and annual budget for 2026/27
Audit Progress Report	Audit Progress Report	Audit Progress Report	Audit Progress Report
RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan
Actuarial Valuation	Actuarial Valuation	Actuarial Valuation	Actuarial Valuation
Private Markets Review *covered in investment working group			
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update