

Appendix 1 - Forward Plan

March 2025	June 2025	September 2025	December 2025
Standing Items			
Administration Report	Administration Report	Administration Report	Administration Report
Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
Adminstration & Governance			
Governance Review Implementation Plan	Business Plan and Annual Budget	Annual Pension Fund Accounts 24/25 and Annual Report (including various statutory documents)	
	Audit Progress Report	Audit Progress Report	Audit Progress Report
Investment & Funding Strategy			
RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan	RI Policy Development Plan
Property Pooling Solution	Actuarial Valuation	Actuarial Valuation	Actuarial Valuation
	Private Markets Review		
Knowledge & Skills Development			
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update