

Appendix 1 - Forward Plan

January 2024	March 2024	July 2024	September 2024	December 2024
Standing Items				
Administration Report	Administration Report	Administration Report	Administration Report	Administration Report
Work/Forward Plan and Training Opportunities	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Risk Register Review	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Quarterly Pension Fund Performance & Investment Update	Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
LAPFF Voting update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
Administration & Governance				
Annual Pension Fund Accounts 23/24 and Annual Report (including various statutory documents)	Administration Strategy		Annual Pension Fund Accounts 23/24 and Annual Report (including various statutory documents)	
	Business Plan and Annual Budget			
Investment & Funding Strategy				
DLUHC Investment Consultation	Investment Strategy Statement	Investment Opportunities Review	Investment Opportunities Review	Investment Opportunities Review
Investment Strategy Review (Fixed Income)	Investment Opportunities Review			
Investment Strategy Statement	Funding Strategy Review			
Knowledge & Skills Development				
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update
		LGPS Training for new members		

Appendix 2 Training Plan Conferences

Date	Conference / Event	Training/ Event Organiser	Website	Cost	Delegates Allowed
Member Self-Directed	Scheme Advisory Board Website	LGPS Scheme Advisory Board	http://www.lgpsboard.org	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Pension Education Portal	The Pension Regulator	www.thepensionsregulator.gov.uk	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Trustee Toolkit	The Pension Regulator	https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0	Free - Online	N/A
Member Self-Directed	LGPS Regulation and Guidance	LGPS Regulation and Guidance	http://www.lgpsregs.org/	Free - Online	N/A
Member Self-Directed	LGPS Members Website	LGPS	http://www.lgps2014.org/	Free - Online	N/A
Member Self-Directed	Local Government Association (LGA) Website	LGA	www.local.gov.uk	Free - Online	N/A

Please contact Tim Mpofu, Head of Pensions & Treasury if you require any further information on the available training
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