

Appendix 1 - Forward Plan

March 2023	July 2023	September 2023	November 2023	January 2023
<b>Standing Items</b>				
Administration Report	Administration Report	Administration Report	Administration Report	Administration Report
Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	LAPFF Voting update
LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	
<b>Adminstration &amp; Governance</b>				
External Audit Progress Report	Draft Statement of Accounts 22/23	Annual Pension Fund Accounts 22/23 and Annual Report (including various statutory documents)	External Audit Plan	
	Adminstration Strategy			
	Business Plan and Annual Budget			
<b>Investment &amp; Funding Strategy</b>				
Funding Strategy Statement 2022 Actuarial Valuation Final Results	Cashflow Requirement Review	Investment Strategy Statement	Investment Opportunities Review	Investment Opportunities Review
	Investment Objectives	Investment Objectives		
<b>Knowledge &amp; Skills Development</b>				
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update
	Pensions Committee and Board Induction Training			

## Appendix 2 Training Plan Conferences

Date	Conference / Event	Training/ Event Organiser	Website	Cost	Delegates Allowed
Member Self-Directed	Scheme Advisory Board Website	LGPS Scheme Advisory Board	<a href="http://www.lgpsboard.org">http://www.lgpsboard.org</a>	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Pension Education Portal	The Pension Regulator	<a href="http://www.thepensionsregulator.gov.uk">www.thepensionsregulator.gov.uk</a>	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Trustee Toolkit	The Pension Regulator	<a href="https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0">https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0</a>	Free - Online	N/A
Member Self-Directed	LGPS Regulation and Guidance	LGPS Regulation and Guidance	<a href="http://www.lgpsregs.org/">http://www.lgpsregs.org/</a>	Free - Online	N/A
Member Self-Directed	LGPS Members Website	LGPS	<a href="http://www.lgps2014.org/">http://www.lgps2014.org/</a>	Free - Online	N/A
Member Self-Directed	Local Government Association (LGA) Website	LGA	<a href="http://www.local.gov.uk">www.local.gov.uk</a>	Free - Online	N/A

Please contact Tim Mpofu, Head of Pensions & Treasury if you require any further information on the available training  
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