

Appendix 1 - Forward Plan

November 2022	January 2023	March 2023	July 2023	September 2023
Standing Items				
Administration Report	Governance/LGPS Update Report (if required)	Administration Report	Administration Report	Administration Report
Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Risk Register Review	Risk Register Review	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Quarterly Pension Fund Performance & Investment Update	LAPFF Voting update	Risk Register Review	Risk Register Review	Risk Register Review
LAPFF Voting update		LAPFF Voting update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
			LAPFF Voting update	LAPFF Voting update
Fund Administration & Governance				
Annual Pension Fund Accounts 21/22 and Annual Report (including various statutory documents)	Investment Consultant's Performance Review	Business Plan and Annual Budget	Draft Statement of Accounts 22/23	Annual Pension Fund Accounts 22/23 and Annual Report (including various statutory documents)
Response to Government Consultation on Climate Reporting	Administration Strategy Review			
Investment & Funding Strategy				
2022 Actuarial Valuation Draft Results	Investment Strategy Review	Investment Strategy Statement	Investment Strategy Statement	
	External Audit Plan 21/22	Funding Strategy Statement 2022 Actuarial Valuation Final Results		
Knowledge & Skills Development				
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update
Actuarial Valuation Training		Investment Strategy Training	Pensions Committee and Board Induction Training	

Appendix 2 Training Plan Conferences

Date	Conference / Event	Training/ Event Organiser	Website	Cost	Delegates Allowed
7-9 December 2022	LAPFF Conference	LAPFF	Please get in touch with the Head of Pensions & Treasury if you are interested in attending	In person - £296+ VAT	2
19-20 January 2023	LGPS Governance Conference 2023	LGA	Please get in touch with the Head of Pensions & Treasury if you are interested in attending	In person - £515+ VAT Virtual - £400+ VAT	TBC
Member Self-Directed	Scheme Advisory Board Website	LGPS Scheme Advisory Board	http://www.lgpsboard.org	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Pension Education Portal	The Pension Regulator	www.thepensionsregulator.gov.uk	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Trustee Toolkit	The Pension Regulator	https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0	Free - Online	N/A
Member Self-Directed	LGPS Regulation and Guidance	LGPS Regulation and Guidance	http://www.lgpsregs.org/	Free - Online	N/A
Member Self-Directed	LGPS Members Website	LGPS	http://www.lgps2014.org/	Free - Online	N/A
Member Self-Directed	Local Government Association (LGA) Website	LGA	www.local.gov.uk	Free - Online	N/A

Please contact Tim Mpofu, Head of Pensions & Treasury if you require any further information on the available training
 Email: tim.mpofu@haringey.gov.uk